

or Section 4947(a)(1) Trust Treated as Private Foundation

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For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation DANIEL & PAMELLA DEVOS FOUNDATION
A Employer identification number 38-3035976
B Telephone number (see instructions) (616) 643-4700
C If exemption application is pending, check here
D 1. Foreign organizations, check here.....
2. Foreign organizations meeting the 85% test, check here and attach computation ...
E If private foundation status was terminated under section 507(b)(1)(A), check here .....
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here .....
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 11,742,960
J Accounting method: Cash Accrual Other (specify)
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Table with 4 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), followed by summary rows 27-29.

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	14,885,244	5,047,421	5,047,421
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	31,843	6,695,539	6,695,539
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	14,917,087	11,742,960	11,742,960	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue. . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	11	10	
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	11	10	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	0	0	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .	0	0	
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds . . . . .	14,917,076	11,742,950	
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	14,917,076	11,742,950		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	14,917,087	11,742,960		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	14,917,076
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-3,174,126
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	11,742,950
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	<b>6</b>	11,742,950

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a</b> FREEDOM CAPITAL MANAGEMENT LP	P	2020-01-01	2020-12-31
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			17,491
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			17,491
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	17,491
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	}	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
<b>2</b> Reserved . . . . .			<b>2</b>
<b>3</b> Reserved. . . . .			<b>3</b>
<b>4</b> Reserved . . . . .			<b>4</b>
<b>5</b> Reserved . . . . .			<b>5</b>
<b>6</b> Reserved . . . . .			<b>6</b>
<b>7</b> Reserved . . . . .			<b>7</b>
<b>8</b> Reserved , . . . .			<b>8</b>

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 main rows and sub-rows (a-e) for credits and payments. Includes fields for exempt foundations, reserved, tax under section 511, subtitle A tax, tax based on investment income, and total tax due.

Part VII-A Statements Regarding Activities

Table with 10 main rows (1a-10) and sub-rows (a-e) regarding activities. Includes questions about influencing legislation, political purposes, filing Form 1120-POL, and reporting to the IRS.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of ROBERT H SCHIERBEEK Telephone no. (616) 643-4700 Located at 200 MONROE AVENUE NW GRAND RAPIDS MI 49503 ZIP+4
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

- 5a** During the year did the foundation pay or incur any amount to:
- (1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
  - (2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
  - (3)** Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
  - (4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.  Yes  No
  - (5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No
- b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions  
Organizations relying on a current notice regarding disaster assistance check here.
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No
- b** If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No
- 8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?  Yes  No

	Yes	No
<b>5b</b>		
<b>6b</b>		No
<b>7b</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DANIEL G DEVOS 200 MONROE AVENUE NW GRAND RAPIDS, MI 49503	PRESIDENT 1.00	0	0	0
PAMELLA DEVOS 200 MONROE AVENUE NW GRAND RAPIDS, MI 49503	VICE PRESIDENT 1.00	0	0	0
JERRY L TUBERGEN 200 MONROE AVENUE NW GRAND RAPIDS, MI 49503	EXECUTIVE VICE PRESIDENT 0.00	0	0	0
ROBERT H SCHIERBEEK 200 MONROE AVENUE NW GRAND RAPIDS, MI 49503	COO/VP/TREASURER/SECRETARY 0.10	0	0	0
JEFFREY S BOWERMAN 200 MONROE AVENUE NW GRAND RAPIDS, MI 49503	VP OF TAX/ASSISTANT SECRETARY 0.10	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000.  **0**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
RDV CORPORATION 200 MONROE AVENUE NW GRAND RAPIDS, MI 49503	MANAGEMENT FEE	293,583

**Total** number of others receiving over \$50,000 for professional services. . . . . **0** ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> _____ _____	
<b>2</b> _____ _____	
<b>3</b> _____ _____	
<b>4</b> _____ _____	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b> _____ _____	
<b>2</b> _____ _____	
<b>3</b> All other program-related investments. See instructions. _____	

**Total.** Add lines 1 through 3 . . . . . **0** ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	0
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	878,930
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	9,336,807
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	10,215,737
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	10,215,737
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	153,236
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	10,062,501
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	503,125

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	503,125
<b>2a</b>	Tax on investment income for 2020 from Part VI, line 5. . . . .	<b>2a</b>	1,422
<b>b</b>	Income tax for 2020. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	1,422
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	501,703
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	501,703
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	501,703

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	8,354,165
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	8,354,165
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	8,354,165

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
<b>1</b> Distributable amount for 2020 from Part XI, line 7				501,703
<b>2</b> Undistributed income, if any, as of the end of 2020:				
<b>a</b> Enter amount for 2019 only. . . . .			0	
<b>b</b> Total for prior years: 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2020:				
<b>a</b> From 2015. . . . .				7,276,997
<b>b</b> From 2016. . . . .				11,043,423
<b>c</b> From 2017. . . . .				11,702,652
<b>d</b> From 2018. . . . .				14,061,744
<b>e</b> From 2019. . . . .				12,434,155
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	56,518,971			
<b>4</b> Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ <u>8,354,165</u>				
<b>a</b> Applied to 2019, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2020 distributable amount				501,703
<b>e</b> Remaining amount distributed out of corpus	7,852,462			
<b>5</b> Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	64,371,433			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	7,276,997			
<b>9</b> <b>Excess distributions carryover to 2021.</b> Subtract lines 7 and 8 from line 6a	57,094,436			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2016	11,043,423			
<b>b</b> Excess from 2017	11,702,652			
<b>c</b> Excess from 2018. . . . .	14,061,744			
<b>d</b> Excess from 2019	12,434,155			
<b>e</b> Excess from 2020	7,852,462			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling \_\_\_\_\_

**b.** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				<b>(e) Total</b>
	<b>(a) 2020</b>	<b>(b) 2019</b>	<b>(c) 2018</b>	<b>(d) 2017</b>	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

DANIEL G DEVOS

PAMELLA DEVOS

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**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

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**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

DANIEL PAMELLA DEVOS  
 PO BOX 230257  
 GRAND RAPIDS, MI 49523  
 (616) 643-4700

**b** The form in which applications should be submitted and information and materials they should include:

DETAILS AVAILABLE AT DPDEVOSFOUNDATION.ORG

**c** Any submission deadlines:

NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> 70X7 LIFE RECOVERY 97 W 22ND ST HOLLAND,MI 49423	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	30,000
ARTPRIZE GRAND RAPIDS 41 SHELDON BLVD SE GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	50,000
BAXTER COMMUNITY CENTER 935 BAXTER STREET SE GRAND RAPIDS,MI 49506	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	10,000
BETHANY CHRISTIAN SERVICES INC 901 EASTERN AVENUE NE GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	50,000
BLANDFORD NATURE CENTER 1715 HILLBURN AVE NW GRAND RAPIDS,MI 49504	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	12,500
CHICAGO CUBS CHARITIES 1060 WEST ADDISON STREET CHICAGO,IL 606134566	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	10,000
CHILD AND FAMILY SERVICES OF NORTHWESTERN MICHIGAN INC 3785 VETERANS DRIVE TRAVERSE CITY,MI 496844516	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	60,000
COUNCIL OF MICHIGAN FOUNDATIONS INC ONE S HARBOR DR SUITE L5 GRAND HAVEN,MI 49417	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	3,600
DEGAGE MINISTRIES 144 DIVISION AVE S GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	50,000
DRIVE FOR LIFE 4201 STADIUM DRIVE KALAMAZOO,MI 49008	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	5,000
DWELLING PLACE OF GRAND RAPIDS NONPROFIT HOUSING CORPORATION 101 SHELDON BLVD SE GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	50,000
ECLIPTIC AT ROSA PARKS CIRCLE CONSERVANCY 200 OTTAWA AVE NW STE 500 GRAND RAPIDS,MI 495032426	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	125,000
FAMILY PROMISE OF GRAND RAPIDS 516 CHERRY STREET SE GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	20,000
FATHER FRED FOUNDATION PO BOX 2260 TRAVERSE CITY,MI 49685	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	40,000
FERRIS STATE UNIVERSITY 1301 SOUTH STATE STREET BIG RAPIDS,MI 49307	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	50,000
FESTIVAL OF THE ARTS IN GRAND RAPIDS PO BOX 68440 GRAND RAPIDS,MI 495168440	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	15,000
FII - NATIONAL 663 13TH ST STE 200 OAKLAND,CA 946121275	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	1,225,000
FISHTOWN PRESERVATION SOCIETY INC 203 E CEDAR STREET PO BOX 721 LELAND,MI 49654	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	150,000
GILDAS CLUB GRAND RAPIDS 1806 BRIDGE STREET NW GRAND RAPIDS,MI 49504	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	20,000
GODFREY-LEE PUBLIC SCHOOLS 1324 BURTON ST SW GRAND RAPIDS,MI 49509	NONE	GOV	UNRESTRICTED GRANT TO GENERAL FUND	16,000
GRAND ACTION FOUNDATION 2 0 120 LYON STREET NW GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	25,000
GRAND RAPIDS ART MUSEUM 101 MONROE CENTER STREET NW GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	325,000
GRAND RAPIDS CITY TREASURER 300 MONROE AVE NW GRAND RAPIDS,MI 49503	NONE	GOV	UNRESTRICTED GRANT TO GENERAL FUND	50,000
GRAND RAPIDS COMMUNITY	NONE	P C	UNRESTRICTED GRANT TO	100,000

COLLEGE FOUNDATION 143 BOSTWICK AVENUE NE GRAND RAPIDS,MI 49503			GENERAL FUND	
GRAND RAPIDS INITIATIVE FOR LEADERS PO BOX 7865 GRAND RAPIDS,MI 49510	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	15,000
GRAND RAPIDS PUBLIC MUSEUM FOUNDATION 272 PEARL STREET NW GRAND RAPIDS,MI 495045371	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	10,000
GRAND RAPIDS STUDENT ADVANCEMENT FOUNDATION 111 LIBRARY NE GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	25,000
GRAND RAPIDS SYMPHONY SOCIETY 300 OTTAWA AVE NW STE 100 GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	250,000
GRAND VALLEY STATE UNIVERSITY 301 FULTON ST W GRAND RAPIDS,MI 495011945	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	1,000,000
GREAT LAKES CENTER FOR THE ARTS 800 BAY HARBOR DRIVE BAY HARBOR,MI 49770	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	250,000
GREATER GRAND RAPIDS CHAMBER FOUNDATION 111 PEARL NW GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	130,000
GREATER MICHIGAN COUNCIL INC 3213 WALKER AVE NW GRAND RAPIDS,MI 49544	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	40,000
GUIDING LIGHT MISSION INC 255 S DIVISION AVE GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	10,000
HARBOR HALL FOUNDATION PO BOX 376 HARBOR SPRINGS,MI 49740	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	10,000
HEART OF FLORIDA UNITED WAY 1940 TRAYLOR BOULEVARD ORLANDO,FL 32804	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	50,000
HEART OF WEST MICHIGAN UNITED WAY 118 COMMERCE AVENUE SW SUITE 100 GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	400,000
HOPE COLLEGE 141 E 12TH STREET HOLLAND,MI 49423	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	35,000
HOPE NETWORK 3075 ORCHARD VISTA SE GRAND RAPIDS,MI 495180890	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	153,000
JOHN F KENNEDY CENTER FOR THE PERFORMING ARTS PO BOX 101510 ARLINGTON,VA 22210	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	225,000
KEYSTONE COMMUNITY CHURCH 655 SPAULDING AVE ADA,MI 49301	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	75,000
KIDS FOOD BASKET 1300 PLYMOUTH AVE NE GRAND RAPIDS,MI 49505	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	10,000
LAKE MICHIGAN JUNIOR GOLF ASSOCIATION INC 3450 36TH STREET SE GRAND RAPIDS,MI 49512	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	2,500
MACKINAC CENTER 140 WEST MAIN STREET MIDLAND,MI 486400568	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	50,000
MAKE-A-WISH FOUNDATION OF MICHIGAN 648 MONROE AVE NW SUITE 104 GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	15,000
MCLAREN NORTHERN MICHIGAN 416 CONNABLE AVENUE PETOSKEY,MI 49770	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	80,000
MICHIGAN SPORTS ACADEMIES FOUNDATION 4940 CASCADE ROAD SUITE 220 GRAND RAPIDS,MI 49546	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	10,000
MICHIGAN STATE UNIVERSITY OFFICE OF UNIVERSITY DEVELOPMENT 535 CHESTNUT ROAD SPARTAN WAY EAST LANSING,MI 488241025	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	37,500
MORIAH MINISTRIES PO BOX 333 ALLENDALE,MI 49401	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	10,000

MT HOLIDAY INC 3100 HOLIDAY RD TRAVERSE CITY,MI 496863719	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	7,500
NEXT STEP OF WEST MICHIGAN 100 GARDEN STREET SE GRAND RAPIDS,MI 49507	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	15,000
NORTHWOOD UNIVERSITY 4000 WHITING DR MIDLAND,MI 48640	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	1,113,000
ORLANDO MAGIC YOUTH FOUNDATION INC 8701 MAITLAND SUMMIT BLVD ORLANDO,FL 32810	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	90,000
SAINT MARYS FOUNDATION 200 JEFFERSON SE GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	100,000
SECOND HARVEST FOOD BANK OF CENTRAL FLORIDA INC 411 MERCY DRIVE ORLANDO,FL 32805	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	50,000
SPECTRUM HEALTH FOUNDATION 100 MICHIGAN NE - MC 4 GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	37,500
STREAMS OF HOPE 280 60TH STREET SE GRAND RAPIDS,MI 49548	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	5,000
THE JOFFREY BALLET 10 E RANDOLPH ST CHICAGO,MI 60601	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	300,000
UNITED NATIONS FOUNDATION INC 1750 PENNSYLVANIA AVE NW FRNT 3 WASHINGTON DC,MI 200064500	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	5,000
WEST MICHIGAN AVIATION ACADEMY FOUNDATION 5363 44TH ST SE GRAND RAPIDS,MI 49512	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	330,000
WEST MICHIGAN HORTICULTURAL SOCIETY INC 1000 EAST BELTLINE AVENUE NE GRAND RAPIDS,MI 49525	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	277,100
WEST MICHIGAN SPORTS COMMISSION 300 OTTAWA AVE NW SUITE 240 GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	5,000
WHITNEY MUSEUM OF AMERICAN ART 99 GANSEVOORT STREET NEW YORK,NY 10014	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	100,000
WHOLE CHILD INTERNATIONAL 6300 WILSHIRE BOULEVARD SUITE 860 LOS ANGELES,CA 90048	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	200,000
YOUNG LIFE 4670 E FULTON ST STE 204 ADA,MI 49301	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	35,000
<b>Total . . . . .</b>			<b>▶ 3a</b>	<b>8,055,200</b>
<b>b Approved for future payment</b>				
BETHANY CHRISTIAN SERVICES INC 901 EASTERN AVENUE NE GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	100,000
DWELLING PLACE OF GRAND RAPIDS NONPROFIT HOUSING CORPORATION 101 SHELDON BLVD SE GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	50,000
ECLIPTIC AT ROSA PARKS CIRCLE CONSERVANCY 200 OTTAWA AVE NW STE 500 GRAND RAPIDS,MI 495032426	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	125,000
FAMILY PROMISE OF GRAND RAPIDS 516 CHERRY STREET SE GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	80,000
FISHTOWN PRESERVATION SOCIETY INC 203 E CEDAR STREET LELAND,MI 49654	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	200,000
GRAND ACTION FOUNDATION 2 0 120 LYON STREET NW GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	25,000
SPECTRUM HEALTH FOUNDATION 100 MICHIGAN NE - MC 4 GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	100,000
<b>Total . . . . .</b>			<b>▶ 3b</b>	<b>680,000</b>





## **Additional Data**

[Return to Form](#)

**Software ID:**

**Software Version:**

**Form 990PF - Special Condition Description:**

**Special Condition Description**



Name of the organization  
 DANIEL & PAMELLA DEVOS FOUNDATION

**Employer identification number**  
 38-3035976

**Organization type** (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

- 501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  
DANIEL & PAMELLA DEVOS FOUNDATION

Employer identification number  
38-3035976

**Part I**  
**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DANIEL AND PAMELLA DEVOS 200 MONROE AVENUE NW  GRAND RAPIDS, MI 49503	\$ 5,000,000	<input checked="" type="checkbox"/> <b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> <b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> <b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> <b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> <b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> <b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> (Complete Part II for noncash contributions.)

Name of organization  
DANIEL & PAMELLA DEVOS FOUNDATION

**Employer identification number**

38-3035976

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____

Name of organization  
DANIEL & PAMELLA DEVOS FOUNDATIONEmployer identification number  
38-3035976

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

## **Additional Data**

**Return to Form**

**Software ID:**

**Software Version:**

# TY 2020 IRS 990 e-File Render

**Name:** DANIEL & PAMELLA DEVOS FOUNDATION

**EIN:** 38-3035976

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	105	11		95

# TY 2020 IRS 990 e-File Render

**Name:** DANIEL & PAMELLA DEVOS FOUNDATION

**EIN:** 38-3035976

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FREEDOM CAPITAL MANAGEMENT LP	FMV	6,695,539	6,695,539

# TY 2020 IRS 990 e-File Render

**Name:** DANIEL & PAMELLA DEVOS FOUNDATION

**EIN:** 38-3035976

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	1,139	0		1,139



# TY 2020 IRS 990 e-File Render

**Name:** DANIEL & PAMELLA DEVOS FOUNDATION

**EIN:** 38-3035976

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FREEDOM CAPITAL MANAGEMENT LP	202,451	102,837	0

# TY 2020 IRS 990 e-File Render

**Name:** DANIEL & PAMELLA DEVOS FOUNDATION

**EIN:** 38-3035976

Description	Beginning of Year - Book Value	End of Year - Book Value
MISC. PAYABLES	11	10

## TY 2020 IRS 990 e-File Render

**Name:** DANIEL & PAMELLA DEVOS FOUNDATION

**EIN:** 38-3035976

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	293,583	18,783		274,800
CONSULTING FEES	22,174	0		22,174
CUSTODIAL/BANK FEES	438	0		438

# TY 2020 IRS 990 e-File Render

**Name:** DANIEL & PAMELLA DEVOS FOUNDATION

**EIN:** 38-3035976

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	5,000	0		0