

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation THE RICHARD AND HELEN DEVOS FOUNDATION		<b>A Employer identification number</b> 45-6659303
Number and street (or P.O. box number if mail is not delivered to street address) 200 MONROE AVENUE NW	Room/suite	<b>B Telephone number (see instructions)</b> (616) 643-4700
City or town, state or province, country, and ZIP or foreign postal code GRAND RAPIDS, MI 49503		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 278,331</b>	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule) Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B	13,870,000			
	<b>3</b> Interest on savings and temporary cash investments	25,343	25,343		
	<b>4</b> Dividends and interest from securities	257	62		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	0			
	<b>b</b> Gross sales price for all assets on line 6a				
	<b>7</b> Capital gain net income (from Part IV, line 2)		1,621		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
	<b>b</b> Less: Cost of goods sold				
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	198,705	3,756			
<b>12 Total.</b> Add lines 1 through 11	14,094,305	30,782			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	0	0		0
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)	1,139	0		1,139
	<b>b</b> Accounting fees (attach schedule)	535	54		482
	<b>c</b> Other professional fees (attach schedule)	70,781	0		70,781
	<b>17</b> Interest	180	0		180
	<b>18</b> Taxes (attach schedule) (see instructions)				
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings	1,557	0		1,557
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)				
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	74,192	54		74,139
	<b>25</b> Contributions, gifts, grants paid	19,170,000			19,170,000
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	19,244,192	54		19,244,139	
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b>	-5,149,887				
<b>b Net investment income</b> (if negative, enter -0-)		30,728			
<b>c Adjusted net income</b> (if negative, enter -0-)					

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	5,055,566	45,033	45,033
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	375,490	233,298	233,298
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	5,431,056	278,331	278,331	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue. . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	2,877	39	
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	2,877	39	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	0	0	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .	0	0	
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds . . . . .	5,428,179	278,292	
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	5,428,179	278,292		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	5,431,056	278,331		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	5,428,179
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-5,149,887
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	278,292
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	<b>6</b>	278,292

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1 a</b> FREEDOM CAPITAL MANAGEMENT LP	P	2020-01-01	2020-12-31
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			1,621
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			1,621
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	}	<b>2</b>	1,621
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8				<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
<b>2</b> Reserved . . . . .			<b>2</b>
<b>3</b> Reserved . . . . .			<b>3</b>
<b>4</b> Reserved . . . . .			<b>4</b>
<b>5</b> Reserved . . . . .			<b>5</b>
<b>6</b> Reserved . . . . .			<b>6</b>
<b>7</b> Reserved . . . . .			<b>7</b>
<b>8</b> Reserved . . . . .			<b>8</b>

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 main rows and sub-rows (a-e) for credits and payments. Includes fields for tax based on investment income, credits, and total tax due. Values include 427, 0, 9,075, 8,648, and 0.

Part VII-A Statements Regarding Activities

Table with 10 main rows (1a-10) and sub-rows (a-c) for questions regarding political activities, tax returns, and foundation status. Includes Yes/No columns and specific instructions for each question.

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. . . . .	<b>11</b>		<b>No</b>
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .	<b>12</b>		<b>No</b>
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	<b>13</b>	<b>Yes</b>	

**14** The books are in care of ▶ ROBERT H SCHIERBEEK Telephone no. ▶ (616) 643-4700  
 Located at ▶ 200 MONROE AVENUE NW GRAND RAPIDS MI 49503 ZIP+4 ▶ \_\_\_\_\_

**15** Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here . . . . .   
 and enter the amount of tax-exempt interest received or accrued during the year . . . . . **15** \_\_\_\_\_

<b>16</b> At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	<b>16</b>	<b>Yes</b>	<b>No</b>
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b> During the year did the foundation (either directly or indirectly):			
<b>(1)</b> Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>(2)</b> Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>(3)</b> Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
<b>(4)</b> Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>(5)</b> Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>(6)</b> Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . <input type="checkbox"/>	<b>1b</b>		<b>No</b>
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? . . . . . <input type="checkbox"/>	<b>1c</b>		<b>No</b>
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
<b>a</b> At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ <u>20___, 20___, 20___, 20___</u>			
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.) . . . . . <input type="checkbox"/>	<b>2b</b>		
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ▶ <u>20___, 20___, 20___, 20___</u>			
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If "Yes," did it have excess business holdings in 2020 as a result of <b>(1)</b> any purchase by the foundation or disqualified persons after May 26, 1969; <b>(2)</b> the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or <b>(3)</b> the lapse of the 10-, 15-, or 20-year first phase holding period?(Use <i>Schedule C, Form 4720</i> , to determine if the foundation had excess business holdings in 2020.) . . . . . <input type="checkbox"/>	<b>3b</b>		
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b> During the year did the foundation pay or incur any amount to:		<b>Yes</b>	<b>No</b>
<b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>(2)</b> Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	<b>5b</b>		
Organizations relying on a current notice regarding disaster assistance check here. . . . .	<input type="checkbox"/>		
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>			
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .	<b>6b</b>		
<i>If "Yes" to 6b, file Form 8870.</i>	<input type="checkbox"/>		
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>b</b> If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .	<b>7b</b>		
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WAKESTREAM MANAGEMENT LLC 200 MONROE AVENUE NW GRAND RAPIDS, MI 49503	TRUSTEE 0.10	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
<b>Total</b> number of other employees paid over \$50,000. . . . .				<b>0</b>

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
RDV CORPORATION 200 MONROE AVENUE NW GRAND RAPIDS, MI 49503	MANAGEMENT FEE	70,375

**Total** number of others receiving over \$50,000 for professional services. . . . . **0** ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> _____ _____	
<b>2</b> _____ _____	
<b>3</b> _____ _____	
<b>4</b> _____ _____	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b> _____ _____	
<b>2</b> _____ _____	
<b>3</b> All other program-related investments. See instructions. _____	

**Total.** Add lines 1 through 3 . . . . . **0** ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	0
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	251,847
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	151,266
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	403,113
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	403,113
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	6,047
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	397,066
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	19,853

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	19,853
<b>2a</b>	Tax on investment income for 2020 from Part VI, line 5. . . . .	<b>2a</b>	427
<b>b</b>	Income tax for 2020. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	427
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	19,426
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	19,426
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	19,426

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	19,244,139
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	19,244,139
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	19,244,139

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
<b>1</b> Distributable amount for 2020 from Part XI, line 7				19,426
<b>2</b> Undistributed income, if any, as of the end of 2020:				
<b>a</b> Enter amount for 2019 only. . . . .			0	
<b>b</b> Total for prior years: 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2020:				
<b>a</b> From 2015. . . . .	52,633,333			
<b>b</b> From 2016. . . . .	48,650,410			
<b>c</b> From 2017. . . . .	57,678,303			
<b>d</b> From 2018. . . . .	58,448,881			
<b>e</b> From 2019. . . . .	26,775,588			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	244,186,515			
<b>4</b> Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ <u>19,244,139</u>				
<b>a</b> Applied to 2019, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2020 distributable amount				19,426
<b>e</b> Remaining amount distributed out of corpus	19,224,713			
<b>5</b> Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	263,411,228			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	52,633,333			
<b>9</b> <b>Excess distributions carryover to 2021.</b> Subtract lines 7 and 8 from line 6a	210,777,895			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2016	48,650,410			
<b>b</b> Excess from 2017	57,678,303			
<b>c</b> Excess from 2018. . . . .	58,448,881			
<b>d</b> Excess from 2019	26,775,588			
<b>e</b> Excess from 2020	19,224,713			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling
b. Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed
b 85% of line 2a
c Qualifying distributions from Part XII, line 4 for each year listed
d Amounts included in line 2c not used directly for active conduct of exempt activities
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c
3 Complete 3a, b, or c for the alternative test relied upon:
a "Assets" alternative test—enter:
(1) Value of all assets
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed
c "Support" alternative test—enter:
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)
(3) Largest amount of support from an exempt organization
(4) Gross investment income

Table with 5 columns: (a) 2020, (b) 2019, (c) 2018, (d) 2017, (e) Total. Rows correspond to lines 2a-e and 3a-c.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
ROBERT H SCHIERBEEK
200 MONROE AVENUE NW
GRAND RAPIDS, MI 49503
(616) 643-4700
b The form in which applications should be submitted and information and materials they should include:
LETTER OF REQUEST
c Any submission deadlines:
NONE
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
NONE

**Part XV Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b> ALLIANCE FOR CHILDREN EVERYWHERE PO BOX 55145 SEATTLE, WA 98155	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	150,000
BACK TO GOD MINISTRIES INTERNATIONAL 1700 28TH ST SE GRAND RAPIDS, MI 49508	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	25,000
BAXTER COMMUNITY CENTER 935 BAXTER STREET SE GRAND RAPIDS, MI 49506	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	15,000
BETHANY CHRISTIAN SERVICES INC 901 EASTERN AVENUE NE GRAND RAPIDS, MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	500,000
BOYS & GIRLS CLUB OF GREATER HOLLAND 435 VAN RAALTE AVENUE HOLLAND, MI 49423	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	25,000
CALVIN THEOLOGICAL SEMINARY 3233 BURTON ST SE GRAND RAPIDS, MI 49546	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	150,000
CHRISTIAN LEADERS NFP 17771 WEST SPRING LAKE ROAD SPRING LAKE, MI 49456	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	150,000
CHRISTIAN REFORMED CHURCH IN NORTH AMERICA 1700 28TH STREET SE GRAND RAPIDS, MI 49506	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	635,000
DAVIDS HOUSE MINISTRIES 2375 BANNER DRIVE SW WYOMING, MI 49509	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	35,000
EVANGELISM EXPLOSION III INTERNATIONAL INC 10 MISTY VALLEY PARKWAY PO BOX 753 ARDEN, NC 28704	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	100,000
EXALTA HEALTH 2060 DIVISION AVE S GRAND RAPIDS, MI 49507	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	15,000
FRONT PORCH MINISTRIES 9235 MAIN STREET PO BOX 37 ELLSWORTH, MI 497290000	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	50,000
GEORGE W BUSH FOUNDATION 2943 SMU BOULEVARD DALLAS, TX 75205	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	2,000,000
GRAND RAPIDS ART MUSEUM 101 MONROE CENTER STREET NW GRAND RAPIDS, MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	25,000
GRAND RAPIDS COMMUNITY COLLEGE FOUNDATION 143 BOSTWICK AVENUE NE GRAND RAPIDS, MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	1,000,000
GRAND RAPIDS INITIATIVE FOR LEADERS PO BOX 7865 GRAND RAPIDS, MI 49510	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	10,000
GRAND RAPIDS SYMPHONY SOCIETY 300 OTTAWA AVE NW STE 100 GRAND RAPIDS, MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	1,200,000
GRAND VALLEY STATE UNIVERSITY 301 FULTON ST W PO BOX 2005 GRAND RAPIDS, MI 495011945	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	1,000,000
GUIDING LIGHT MISSION INC 255 S DIVISION AVE GRAND RAPIDS, MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	50,000
HEART OF WEST MICHIGAN UNITED WAY 118 COMMERCE AVENUE SW SUITE 100 GRAND RAPIDS, MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	50,000
HOPE NETWORK 3075 ORCHARD VISTA SE PO BOX 890 GRAND RAPIDS, MI 495180890	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	180,000
INDIAN TRAILS CAMP INC 0-1859 LAKE MICHIGAN DR NW GRAND RAPIDS, MI 49534	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	5,000
INNER CITY CHRISTIAN	NONE	P C	UNRESTRICTED GRANT TO	25,000

EDERATION 920 CHERRY STREET SE GRAND RAPIDS,MI 49506			GENERAL FUND	
INTERCOLLEGIATE STUDIES INSTITUTE INC 3901 CENTERVILLE ROAD WILMINGTON,DE 198071938	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	100,000
KINGS COLLEGE 56 BROADWAY 6TH FLOOR NEW YORK,NY 10004	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	5,500,000
LITERACY CENTER OF WEST MICHIGAN 1120 MONROE AVENUE NW SUITE 240 GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	20,000
LUIS PALAU ASSOCIATION PO BOX 50 PORTLAND,MI 97207	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	150,000
MADISON SQUARE CHRISTIAN REFORMED CHURCH 1434 MADISON AVE SE GRAND RAPIDS,MI 49507	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	300,000
MEL TROTTER MINISTRIES 225 COMMERCE AVE SW GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	25,000
MUSIC MISSION KIEV INC 286 WILSHIRE BLVD CASSELBERRY,FL 327075362	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	25,000
PARTNERS WORLDWIDE 6139 TAHOE DRIVE SE GRAND RAPIDS,MI 49546	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	250,000
PINE REST CHRISTIAN MENTAL HEALTH SERVICES 300 68TH STREET SE PO BOX 165 GRAND RAPIDS,MI 495010165	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	80,000
PREGNANCY RESOURCE CENTER 415 CHERRY STREET SE GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	50,000
REHOBOTH CHRISTIAN SCHOOL ASSOCIATION PO BOX 41 REHOBOTH,NM 87322	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	300,000
RIGHT TO LIFE OF MICHIGAN EDUCATIONAL FUND 2340 PORTER STREET SW WYOMING,MI 49519	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	20,000
ROOSEVELT PARK MINISTRIES INC 1530 GRANDVILLE AVE SW GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	5,000
SAFE HAVEN MINISTRIES INC 2627 BIRCHCREST DR SE GRAND RAPIDS,MI 49506	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	25,000
SPECTRUM HEALTH FOUNDATION 100 MICHIGAN NE - MC 4 GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	3,350,000
ST CECILIA MUSIC SOCIETY 24 RANSOM AVE NE GRAND RAPIDS,MI 49503	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	50,000
THE WESTERN THEOLOGICAL SEMINARY OF THE REFORMED CHURCH IN AMERICA 101 E 13TH STREET HOLLAND,MI 49423	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	200,000
WEDGWOOD CHRISTIAN SERVICES 3300 36TH STREET SE GRAND RAPIDS,MI 49512	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	30,000
WEST MICHIGAN HORTICULTURAL SOCIETY INC 1000 EAST BELTLINE AVENUE NE GRAND RAPIDS,MI 49525	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	1,020,000
WORDS OF HOPE INC 700 BALL AVENUE NE PO BOX 1706 GRAND RAPIDS,MI 49501	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	25,000
WORLD RENEW 1700 28TH ST SE GRAND RAPIDS,MI 495081407	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	150,000
YOUTH FOR CHRIST USA INC PO BOX 2678 GRAND RAPIDS,MI 49501	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	50,000
ZUNI CHRISTIAN MISSION SCHOOL PO BOX 445 ZUNI,NM 87327	NONE	P C	UNRESTRICTED GRANT TO GENERAL FUND	50,000
<b>Total . . . . .</b>			<b>3a</b>	<b>19,170,000</b>
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>			<b>3b</b>	<b>0</b>







## **Additional Data**

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**Software ID:**

**Software Version:**

**Form 990PF - Special Condition Description:**

**Special Condition Description**

Name of the organization THE RICHARD AND HELEN DEVOS FOUNDATION	<b>Employer identification number</b> 45-6659303
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**Organization type** (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

- 501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  
THE RICHARD AND HELEN DEVOS FOUNDATION

Employer identification number  
45-6659303

**Part I**  
**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	RICHARD M DEVOS TRUST 200 MONROE AVENUE NW GRAND RAPIDS, MI 49503	\$ 13,870,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization  
THE RICHARD AND HELEN DEVOS FOUNDATION

Employer identification number  
45-6659303

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization  
THE RICHARD AND HELEN DEVOS FOUNDATION

Employer identification number

45-6659303

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

## **Additional Data**

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**Software ID:**

**Software Version:**

# TY 2020 IRS 990 e-File Render

**Name:** THE RICHARD AND HELEN DEVOS FOUNDATION

**EIN:** 45-6659303

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	535	54		482

# TY 2020 IRS 990 e-File Render

**Name:** THE RICHARD AND HELEN DEVOS FOUNDATION

**EIN:** 45-6659303

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FREEDOM CAPITAL MANAGEMENT LP	FMV	233,298	233,298

# TY 2020 IRS 990 e-File Render

**Name:** THE RICHARD AND HELEN DEVOS FOUNDATION

**EIN:** 45-6659303

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	1,139	0		1,139

# TY 2020 IRS 990 e-File Render

**Name:** THE RICHARD AND HELEN DEVOS FOUNDATION

**EIN:** 45-6659303

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FREEDOM CAPITAL MANAGEMENT LP	8,183	3,756	0
FEDERAL EXCISE TAX REFUND	190,522	0	0

# TY 2020 IRS 990 e-File Render

**Name:** THE RICHARD AND HELEN DEVOS FOUNDATION

**EIN:** 45-6659303

Description	Beginning of Year - Book Value	End of Year - Book Value
MISC. PAYABLES	2,877	39

## TY 2020 IRS 990 e-File Render

**Name:** THE RICHARD AND HELEN DEVOS FOUNDATION

**EIN:** 45-6659303

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	70,375	0		70,375
BANK FEES	156	0		156
CUSTODIAL FEES	250	0		250